

AMBIUM FINSERVE LIMITED
(Formerly known as Ambium Finserve Private Limited)

CIN: U65999CH2017PLC041442

Website: <https://www.wint.capital/>

Compliance Report for the Quarter Ended on June 30, 2025

Name of the Issuer Company: Ambium Finserve Limited (formerly Ambium Finserve Private Limited)

A. GENERAL INFORMATION:

Sr. No.	Particulars	Details / Comments
1.	Description of the Debenture Series/Issue/Secured/Unsecured (PCD / FCD / NCD)	Non-Convertible Debentures Series 5
2.	Whether debentures are Rated/Unrated. If rated, then provide with the report of credit agency.	Unrated
3.	Type of Issue (Private / Public / Rights)	Private
4.	Issue amount and subscribed amount	Issue Amount – INR 6 Crores Subscribed Amount – INR 6 Crores Reissuance Amount – INR 2 Crores Subscribed Amount – INR 2 Crores (Re-issuance)
5.	Listed / Unlisted (If listed, name of stock exchange where listed)	Unlisted
6.	ISIN (Listed/Unlisted) - if the Debentures are issued in demat form.	ISIN – INE0RU307056 (Unlisted)
7.	Coupon rate	11.00%
8.	a) Tenure of Issue b) Due date of final redemption	a) 731 days from deemed date of allotment b) 07/08/2026
9.	Date of Allotment of Debentures	21/02/2024
10.	PAS-3, PAS-4, PAS-5 (provide copies thereof)	attached
11.	No. of debenture holders at the time of allotment (provide copies thereof)	1 (One)

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12.	Date of issue of debenture certificates (Physical or by way of credit to the demat account)	Credited to Demat Account on 27 th Feb 2024. Reissuance Debentures credited on March 21 st 2024.
13.	Name of the debenture holder(s) at the time of issue and representative/facility agent along with its contact details if any	1. Fourdegreewater Capital Private Limited
14.	Whether the Company has issued these debentures to the foreign investors?	NA
15.	Valuation Report (if applicable) is obtained or not. (If yes, copy of the report is required)	NA
16.	Details regarding registration of charges with the Registrar of Companies and reason for delay (if any)	CHG- 9 filed vide SRN AA7175020 dated 28/03/2024. Reissuance CHG-9 Modification filed through CHG-9 vide SRN AA7642348 dated 30th April 2024

ANNEXURES A

1	Copy of PAS – 3 (along with payment challan), PAS – 4 and PAS – 5
2	List of Debenture holders at the time of issue
3	Copy of Valuation Report (if applicable)
4.	Copy of Form CHG – 9 along with payment challan and certificate of charge registration
5.	Updated MOA, AOA and Shareholding Pattern
6.	Corporate Action if debentures issued in Demat form.
7.	Other Relevant Information

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Sr. No.	Particulars	Details / Comments
1	Confirmation of having complied with applicable Tax Regulations	Yes
2	Outstanding amount as on June 30, 2025 (quarter ended date)	Rs. 8,00,00,000
3	Previous interest payment date and amount Provide UTR Number- Bank Statement.	Interest Payment date: 21/05/2025 Amount: 21,45,752
4	Next due payment interest date and amount	Interest Payment date: 21/08/2025 Amount: 22,18,080.00
5	Previous repayment date and amount paid	NA
6	Next repayment date due and amount to be paid	Repayment date – 21/02/2026 Amount – 8,00,00,000
7	Whether there has been any delay/default in payment of interest and/or principal amount? If yes, the due date thereof & date of payment and confirm if the additional interest over the coupon rate is paid to debenture holders.	No
8	No. of debenture holders as on the last day of reporting quarter in format Name, Address, no. of debentures, contact numbers etc.)	As per BENPOS
9	Whether RTA/Issuer Company has forwarded the change of the debenture holders to the DT	Yes
10	Brief details of the securities created till date for the debentures including third party securities	Hypothecated assets in favour of the Debenture trustee
11	Whether any security is pending to be created for the Debentures, if yes provide the	No

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	details of the same along with the date by which such security is to be created/was created.	
12	Whether the secured assets are insured?	No
13	Whether all taxes, cesses, insurance premia, other government charges with respect to Secured Assets for the issue have been paid. If no, please give details and reasons thereof.	Yes
14	Whether Debenture Redemption Reserve (DRR) as per Companies Act has been maintained. If no, give reasons. Provide details issue wise DRR amount and date of transfer till date.	Not applicable
15	Whether any material changes have been taken place in the nature and the conduct of the business of the issuer since the date of issue which is detrimental to the interest of debenture holders. If yes, please give details.	No
16	Whether any orders, directions, notice of court, tribunal/authority affecting or likely to be affected the secured assets has been passed. If yes, please give the details.	No
17	Whether any major change in the composition of the Board of Directors or shareholders. If yes give details.	No
18	Whether any post-dated cheques (PDCs) are issued as a security, if yes then provide the favoring name of PDC	No
19	Whether assets of the company charged for securing the issue of NCDs are sufficient to discharge the obligations?	Yes, Security cover of 1.1X is created.
20	Net worth certificate of the guarantor (secured by way of personal / corporate guarantee), if applicable. To be provided on half yearly basis.	NA

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21	Whether Company has entered into any supplemental/amended debenture trust deed with DT, if yes, provide the details thereof.	No
22	Whether register of debenture holder has been maintained with their addresses and including transfer and changes in ownership, if any	As Debentures are issued in Demat form, BENPOS is maintained
23	Whether all the terms and conditions of the transaction documents are complied with? If no, please give reasons.	Yes
24	Whether provision of the Companies Act, 2013 and rules framed there under (for issuer company) and other applicable laws with respect to debenture issue have been complied with?	Yes
25	Whether any dividend has been declared under this quarter	No
26	Nature of investor grievance received for the quarter ended and its status. If not resolved, then reason for non-resolution	No
27	Whether the Company and its officer/directors are/were involved in any civil/criminal proceedings, litigation connected with the securities market or any order has/had been passed against them for violation of any laws.	No
28	Whether any NCLT proceedings has been initiated against the Company, if yes provide details	No
29	In case of default in payment of interest/principal whether the company has made disclosures to the Debenture Trustee?	No
30	Whether any change in the name of the issuer company? If yes, provide with the fresh COI.	No

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ANNEXURES B

1	Updated List of names and addresses of debenture holder with number of debentures as on Quarter end date June 30, 2025.
2	Number and nature of grievance received from debenture holders and time frame within which the same were resolved by the Issuer Company. Nil statement to be submitted in case of no grievance. - NIL

	<p>Contact Details of Issuer Company: Ambium Finserve Limited (Formerly Ambium Finserve Private Limited)</p> <p>Name of Concerned person: Anshul Gupta</p> <p>Contact: 98400-75987</p> <p></p> <p>Name of the Authorized Signatory: Anshul Gupta</p> <p>Email address: anshul@wintwealth.com</p> <p>Contact Number: 98400-75987</p> <p>Name, address and Email id of Registrar and Transfer Agent (RTA), if appointed: Yes</p> <p>Name: Integrated Registry Management Services Private Limited</p> <p>Address: II Floor, "Kences Towers" No.1 Ramakrishna Street North Usman Road T Nagar Chennai - 600 017</p> <p>Email ID: yuvraj@integratedindia.in</p>
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