

AMBIUM FINSERVE LIMITED
(Formerly known as Ambium Finserve Private Limited)

CIN: U65999CH2017PLC041442

Website: <https://www.wint.capital/>

14th May 2026

To,

Listing Department,
The National Stock Exchange of India Limited (NSE)
Exchange Plaza, Bandra-Kurla Complex
Bandra (East), Mumbai – 400 051

Dear Sir/Madam,

Sub: Submission of Amendment Deed to the Debenture Trust Deed dated May 11th, 2026, entered into between the Company and MITCON Credentia Trusteeship Services Limited (the “Debenture Trustee”).

Pursuant to Regulation 51 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ('SEBI LODR Regulations'), read with the applicable SEBI Master Circulars, as the case may be, we hereby inform you that the Company has executed an Amendment Deed to the Debenture Trust Deed dated 11th May 2026 ('DTD'), entered into between Ambium Finserve Limited ('the Company') and MITCON Credentia Trusteeship Services Limited ('Debenture Trustee'), on 14th May 2026.

The said Amendment Deed has been executed to rectify a typographical/clerical error identified in the Illustrative Cash Flows forming part of the DTD, wherein the interest amount payable for the first interest payment period and the subsequent Record Dates were inadvertently and incorrectly captured. The Amendment Deed incorporates the correct Illustrative Cash Flows reflecting the accurate interest payment for the first payment period and the correct Record Dates for all subsequent payment periods in relation to the issue of 20,000 (Twenty Thousand) Senior Secured, Rated, Listed, Redeemable, Taxable, Non-Convertible Debentures having a face value of INR 10,000/- (Indian Rupees Ten Thousand Only) each ('NCDs').

We wish to clarify that the said amendment is purely consequential to a typographical correction and does not in any manner alter the coupon rate, tenor, security, or any other substantive terms and conditions of the NCDs or the DTD.

A copy of the Amendment Deed to the Debenture Trust Deed is enclosed herewith for your information and records.

The above is for your information and appropriate dissemination.

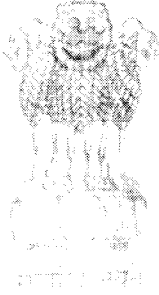
For and on behalf of **Ambium Finserve Limited**
(Formerly Ambium Finserve Private Limited)

Rishav Mahendru

Company Secretary & Compliance Officer

Mem No. A73432

Encl: As above

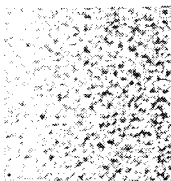


INDIA NON JUDICIAL

Government of National Capital Territory of Delhi

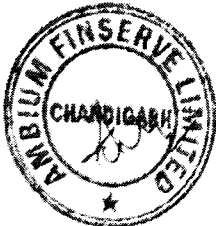
e-Stamp

Certificate No	: IN DL11817373128202Y
Certificate Issued Date	: 14-May-2026 01:31 PM
Account Reference	: IMPACC (IV) #1006903/ DELHI/ DL STD
Unique Doc. Reference	: SUBIN-DL/DL1006903370715243469757
Proprietor/PA	: AMBIUM FINSERVE LIMITED
Description of Document	: Article 5 General Agreement
Applicable Section	: AMENDMENT TO DEBENTURE TRUST DEED
Consideration Price (Rs.)	: 0 (Zero)
1st Party	: AMBIUM FINSERVE LIMITED
Second Party	: MITCON CREDENTIALIA TRUSTEESHIP SERVICES LIMITED
Stamp Duty Paid By	: AMBIUM FINSERVE LIMITED
Stamp Duty Amount(Rs.)	: 500 (Five Hundred only)



Please write or type below this line

This stamp paper forms an integral part of the
 Amendment to Debenture Trust Deed between
 Ambium Finserve Limited and
 Mitcon Credentia Trusteeship
 Services Limited dated 14th May, 2026.



For MITCON CREDENTIALIA TRUSTEESHIP SERVICES LIMITED

Rameet Kaur

Authorised Signatory

AMENDMENT DEED

This Amendment Deed to the Debenture Trust Deed ("**Amendment Deed**") is made at New Delhi, India on this 14 May 2026;

BETWEEN

AMBIUM FINSERVE LIMITED, a company incorporated under the Companies Act, 2013 with corporate identification number ("CIN") U65999CH2017PLC041442 and a non-banking financial company registered with the Reserve Bank of India, and having its registered office at Cabin No. 101, 1st Floor, SCO No. 148-149, Sector 34A, Chandigarh - 160022, India (hereinafter referred to as the "**Company**", which expression shall include its successors and permitted assigns wherever the context or meaning shall so require or permit);

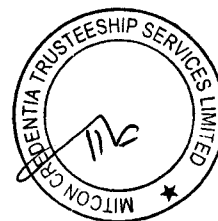
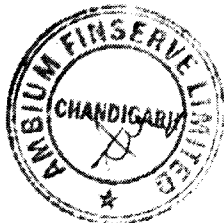
AND

MITCON CREDENTIALIA TRUSTEESHIP SERVICES LIMITED, a company incorporated under the Companies Act, 2013 with CIN U93000PN2018PLC180330, having its registered office at Kubera Chambers, 1st Floor, Shivajinagar, Pune, Maharashtra - 411005, India, and acting through its branch office at B-91, Lajpat Nagar-2, New Delhi – 110024, India and its corporate office at 1402/1403, B wing, Dalamal Tower, 14th Floor, Free Press Journal Marg, 211 Nariman Point, Mumbai (hereinafter referred to as the "**Debenture Trustee**", which expression shall include its successors and permitted assigns wherever the context or meaning shall so require or permit).

The Company and the Debenture Trustee are hereinafter collectively referred to as the "**Parties**" and individually as a "**Party**".

WHEREAS:

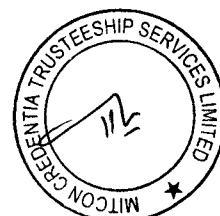
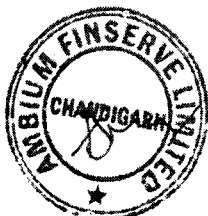
- A. We refer to the issuance of 20,000 (Twenty Thousand) senior, secure, listed, rated, transferable, redeemable, non-convertible debentures, denominated in Indian Rupees ("**INR**"), each having a face value of INR 10,000 (Indian Rupees Ten Thousand) and an aggregate value up to INR 20,00,00,000 (Indian Rupees Twenty Crores) including a green shoe option of INR 10,00,00,000 (Indian Rupees Ten Crores) ("**Debentures**"), in dematerialised form on a private placement basis to certain identified investors ("**Issue**").
- B. The Debenture Trustee has, at the request of the Company, agreed to act as the debenture trustee for the benefit of the Debenture Holders from time to time and the Parties entered into a debenture trust deed dated May 11, 2026 ("**Debenture Trust Deed**") *inter alia* setting out the terms and conditions upon which the Debentures are issued and recording the terms and conditions governing *inter alia* the role, duties, functions and powers of the Debenture Trustee.
- C. The Company has requested the Debenture Holders for amending certain provisions of the Debenture Trust Deed vide e-mail dated May 13, 2026. Pursuant thereto, the Debenture Holders have agreed to amend certain provisions of the Debenture Trust Deed vide a reply to the e-mail dated May 13, 2026.



- D. The Company has requested the Debenture Trustee for amending certain provisions of the Debenture Trust Deed. Pursuant thereto, the Debenture Trustee has agreed to amend certain provisions of the Debenture Trust Deed in the manner hereinafter appearing.
- E. Accordingly, the Parties are desirous of executing an Amendment Deed in the manner hereinafter appearing.

NOW THIS AMENDMENT DEED WITNESSETH and it is hereby agreed and declared by and between the Parties hereto as follows:

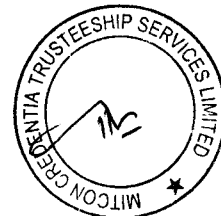
1. The recitals set forth hereinabove shall form an integral part of this Amendment Deed.
2. Any capitalised term used in this Amendment Deed unless otherwise defined or appearing contrary to the intention of the Parties, shall have the meaning set out in the Debenture Trust Deed.
3. The Parties agree to amend the Debenture Trust Deed as set out in the **Annexure I** hereto which amendments shall be an integral part of the Debenture Trust Deed and shall be construed as a single agreement.
4. This Amendment Deed shall form an integral part of the Debenture Trust Deed and shall be read along with the Debenture Trust Deed. All references in the Debenture Trust Deed to "this Deed" or "this Debenture Trust Deed" shall include a reference to this Amendment Deed, wherever the context so requires. Further, reference to the Debenture Trust Deed in any other document shall be deemed to be reference to the Debenture Trust Deed as amended and modified by this Amendment Deed.
5. The Parties hereby acknowledge and agree that all the terms of the Debenture Trust Deed shall remain valid and be applicable *ipso facto* to the issuance of Debentures made by the Company under the Transaction Documents.
6. This Amendment Deed shall modify the agreement and the understanding set out in the Debenture Trust Deed, as applicable, only to the limited extent set out herein. Save and except as specifically and expressly amended by this Amendment Deed, all other provisions of the Debenture Trust Deed shall remain unchanged and in full force and effect and shall continue to remain applicable and binding on the Parties.
7. In the event of conflict between the terms of this Amendment Deed and the provisions of the Debenture Trust Deed, the provisions of this Amendment Deed shall prevail in relation to the matters set out herein.
8. The amendments set out in this Amendment Deed shall be effective from the date of execution of this Amendment Deed.
9. This Amendment Deed and any matters relating to this Amendment Deed shall be governed by and construed in accordance with Clause 17 (*Governing Law and Jurisdiction*) of the Debenture Trust Deed.



ANNEXURE I

1.1 Schedule III (*Interest Payment and Redemption Schedule (Per Debenture)*) of the Debenture Trust Deed shall be deleted in its entirety and replaced with the following:

Instalment No	Due Date	Amount to be redeemed	Interest amount to be paid	Total Amount	Record Date
1	05-Jun-26	--	76.44	76.44	21-May-26
2	05-Jul-26	--	91.73	91.73	20-Jun-26
3	05-Aug-26	--	94.78	94.78	21-Jul-26
4	05-Sep-26	--	94.78	94.78	21-Aug-26
5	05-Oct-26	--	91.73	91.73	20-Sep-26
6	05-Nov-26	--	94.78	94.78	21-Oct-26
7	05-Dec-26	--	91.73	91.73	20-Nov-26
8	05-Jan-27	--	94.78	94.78	21-Dec-26
9	05-Feb-27	--	94.78	94.78	21-Jan-27
10	05-Mar-27	--	85.61	85.61	18-Feb-27
11	05-Apr-27	--	94.78	94.78	21-Mar-27
12	05-May-27	--	91.73	91.73	20-Apr-27
13	05-Jun-27	--	94.78	94.78	21-May-27
14	05-Jul-27	--	91.73	91.73	20-Jun-27
15	05-Aug-27	--	94.78	94.78	21-Jul-27
16	05-Sep-27	--	94.78	94.78	21-Aug-27
17	05-Oct-27	--	91.73	91.73	20-Sep-27
18	05-Nov-27	--	94.78	94.78	21-Oct-27
19	05-Dec-27	10,000.00	91.73	10,091.73	20-Nov-27



SIGNATURE PAGE

IN WITNESS WHEREOF the Company and the Debenture Trustee have caused this debenture trust deed to be executed by their authorised signatory(ies) on the Effective Date.

SIGNED AND DELIVERED BY)
AMBIUM FINSERVE LIMITED)
(formerly known as Ambium Finserve Private)
Limited))
the within named Company)
by its duly authorised signatory)



SIGNED AND DELIVERED BY)
MITCON CREDITIA TRUSTEESHIP SERVICES)
LIMITED)
the within named Debenture Trustee)
by its duly authorised signatory)

For MITCON CREDITIA TRUSTEESHIP SERVICES LIMITED

Ravneet Kaur
Authorised Signatory

RAVNEET KAUR