

AMBIUM FINSERVE LIMITED
(Formerly known as Ambium Finserve Private Limited)

CIN: U65999CH2017PLC041442

Website: <https://www.wint.capital/>

December 31, 2025

To,
BSE Limited,
P.J. Towers,
Dalal Street,
Mumbai – 400 001

Sub: Intimation under Regulation 51 and 55 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

Pursuant to Regulation 51 and 55 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please be informed that CARE Ratings Limited (**CARE EDGE**) has **reaffirmed** the credit rating for the Non-Convertible Debentures and Long-Term Bank Facilities. Additionally, a new rating has been **assigned** for the Non-Convertible Debentures. Please find the rating actions taken by CARE Ratings Limited below:

Instrument	Amount (in Crores)	Rating	Rating Action
Non-Convertible Debentures	90.00 (Reduced from 100.00)	CARE BBB- (Stable)	Reaffirmed
Non-Convertible Debentures	55.00 (Reduced from 75.00)	CARE BBB- (Stable)	Reaffirmed
Long Term Bank Facility	50.00	CARE BBB- (Stable)	Reaffirmed
Non-Convertible Debentures	81 (Reduced from 100.00)	CARE BBB- (Stable)	Reaffirmed
Non-Convertible Debentures	75.00	CARE BBB- (Stable)	Reaffirmed
Non-Convertible Debentures	100.00	CARE BBB- (Stable)	Assigned

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Sr. No.	Name of Credit Rating Agency	Credit Rating Assigned	Outlook (Stable/Positive/Negative/No outlook)	Rating Action (New/ Upgrade/ Downgrade/ Re-Affirm/ Other)	Specify other rating action	Date of Credit rating	Verification status of Credit Rating Agencies	Date of verification
1	2	3	4	5	6	7	8	9
1	CARE Ratings Limited	CARE BBB-; Stable	Stable	Re-Affirm	NA	31 st December 2025	Verified	31 st December 2025
2	CARE Ratings Limited	CARE BBB-; Stable	Stable	New	NA	31 st December 2025	Verified	31 st December 2025

The rating letters received from CARE are attached as an Annexure.

The above is for your information and appropriate dissemination.

For and on behalf of **Ambium Finserve Limited**
(formerly Ambium Finserve Private Limited)

Rishav Mahendru
Company Secretary
Mem No. A73432

Address: Cabin No. 101, 1st floor, SCO NO. 148-149, Sector 34 A, Chandigarh (U.T),
Pin code: - 160022

No. CARE/HO/RL/2025-26/4234**Shri Anshul Gupta****Director****Ambium Finserve Limited**

Cabin No. 101, 1st Floor, SCO No. 148-149

Sector 34A, Chandigarh, Sector 34(Chandigarh)

Chandigarh.

Chandigarh 160022



December 31, 2025

Confidential

Dear Sir,

Credit rating for proposed Non-Convertible Debenture issue

Please refer to your request for rating of proposed long term Non-convertible Debenture (NCD) issue aggregating to Rs.100 crore of your Company.

2. The following ratings have been assigned by our Rating Committee:

Sr. No.	Instrument	Amount (₹ crore)	Rating ¹	Rating Action
1.	Non Convertible Debentures	100.00	CARE BBB-; Stable	Assigned

3. Please arrange to get the rating revalidated, in case the proposed issue is not made within a period of six months from the date of our initial communication of rating to you (that is December 31, 2025).

4. In case there is any change in the size or terms of the proposed issue, please get the rating revalidated.

5. Please inform us the below-mentioned details of issue immediately, but not later than 7 days from the date of placing the instrument:

Instrument type	ISIN	Issue Size (Rs cr)	Coupon Rate	Coupon Payment Dates	Terms of Redemption	Redemption date	Name and contact details of Debenture Trustee	Details of top 10 investors
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¹Complete definitions of the ratings assigned are available at www.careratings.com and in other CARE Ratings Ltd.'s publications.

CARE Ratings Limited

4th Floor, Godrej Coliseum, Somaiya Hospital Road, Off Eastern Express Highway, Sion (East), Mumbai
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CIN-L67190MH1993PLC071691

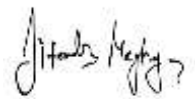
6. Kindly arrange to submit to us a copy of each of the documents pertaining to the NCD issue, including the offer document and the trust deed.]
7. [CARE Ratings Ltd. reserves the right to undertake a surveillance/review of the rating from time to time, based on circumstances warranting such review, subject to at least one such review/surveillance every year.
8. CARE Ratings Ltd. reserves the right to revise/reaffirm/withdraw the rating assigned as also revise the outlook, as a result of periodic review/surveillance, based on any event or information which in the opinion of CARE Ratings Ltd. warrants such an action. In the event of failure on the part of the entity to furnish such information, material or clarifications as may be required by CARE Ratings Ltd. so as to enable it to carry out continuous monitoring of the rating of the bank facilities, CARE Ratings Ltd. shall carry out the review on the basis of best available information throughout the life time of such bank facilities. In such cases the credit rating symbol shall be accompanied by "ISSUER NOT COOPERATING". CARE Ratings Ltd. shall also be entitled to publicize/disseminate all the afore-mentioned rating actions in any manner considered appropriate by it, without reference to you.
9. Our ratings do not factor in any rating related trigger clauses as per the terms of the facility/instrument, which may involve acceleration of payments in case of rating downgrades. However, if any such clauses are introduced and if triggered, the ratings may see volatility and sharp downgrades.
10. Users of this rating may kindly refer our website www.careratings.com for latest update on the outstanding rating.
11. Our ratings are **not** recommendations to buy, sell or hold any securities.
12. If you need any clarification, you are welcome to approach us in this regard. We are indeed, grateful to you for entrusting this assignment to CARE Ratings Ltd.

Thanking you,

Yours faithfully,



Tony Mathew
Assistant Director
tony.mathew@careedge.in



Jitendra Meghrajani
Associate Director
jitendra.meghrajani@careedge.in

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4th Floor, Godrej Coliseum, Somaiya Hospital Road, Off Eastern Express Highway, Sion (East), Mumbai
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No. CARE/HO/RL/2025-26/4233

Shri Anshul Gupta

Director

Ambium Finserve Limited

Cabin No. 101, 1st Floor, SCO No. 148-149

Sector 34A, Chandigarh, Sector 34(Chandigarh)

Chandigarh.

Chandigarh 160022



December 31, 2025

Confidential

Dear Sir,

Credit rating for Non-Convertible Debenture issue

On the basis of recent developments including operational and financial performance of your Company for FY25 (Audited) and H1FY26 (Provisional), our Rating Committee has reviewed the following ratings:

Sr. No.	Instrument	Amount (₹ crore)	Rating ¹	Rating Action
1.	Non Convertible Debentures	55.00 (Reduced from 75.00)	CARE BBB-; Stable	Reaffirmed
2.	Non Convertible Debentures	90.00 (Reduced from 100.00)	CARE BBB-; Stable	Reaffirmed
3.	Non Convertible Debentures	75.00	CARE BBB-; Stable	Reaffirmed
4.	Non Convertible Debentures	81.00 (Reduced from 100.00)	CARE BBB-; Stable	Reaffirmed

2. Please refer Annexure-I for details of rated instruments.

3. Please inform us the below-mentioned details of issue immediately, but not later than 7 days from the date of placing the instrument:

Instrument type	ISIN	Issue Size (Rs cr)	Coupon Rate	Coupon Payment Dates	Terms of Redemption	Redemption date	Name and contact details of Debenture Trustee	Details of top 10 investors
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5. CARE Ratings Ltd. reserves the right to revise/reaffirm/withdraw the rating assigned as also revise the outlook, as a result of periodic review/surveillance, based on any event or information which in the opinion of CARE Ratings Ltd. warrants such an action. In the event of failure on the part of the entity to furnish such information, material or clarifications as may be required by CARE Ratings Ltd. so as to enable it to carry out continuous monitoring of the rating of the bank facilities, CARE Ratings Ltd. shall carry out the review on the basis of best available information throughout the life time of such bank facilities. In such cases the credit rating symbol shall be accompanied by "ISSUER NOT COOPERATING". CARE Ratings Ltd. shall also be entitled to publicize/disseminate all the afore-mentioned rating actions in any manner considered appropriate by it, without reference to you.
6. Our ratings do not factor in any rating related trigger clauses as per the terms of the facility/instrument, which may involve acceleration of payments in case of rating downgrades. However, if any such clauses are introduced and if triggered, the ratings may see volatility and sharp downgrades.
7. Users of this rating may kindly refer our website www.careratings.com for latest update on the outstanding rating.
8. CARE Ratings Ltd. ratings are not recommendations to buy, sell, or hold any securities.

If you need any clarification, you are welcome to approach us in this regard.

Thanking you,

Yours faithfully,



Tony Mathew
Assistant Director
tony.mathew@careedge.in



Jitendra Meghrajani
Associate Director
jitendra.meghrajani@careedge.in

Encl.: As above

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Annexure-I Details of rated instruments

Name of the Instrument	ISIN	Date of Issuance	Coupon Rate (%)	Maturity Date	Size of the Issue (₹ crore)
Non-convertible debentures	INE0RU307064	03-Apr-2024	11.00	03-Apr-2026	6.00
Non-convertible debentures	INE0RU307072	29-Apr-2024	11.00	29-Apr-2026	6.00
Non-convertible debentures	INE0RU307080	16-May-2024	11.60	16-May-2026	11.00
Non-convertible debentures	INE0RU307106	10-Sep-2024	11.00	10-Mar-2026	5.00
Non-convertible debentures	INE0RU307114	18-Sep-2024	11.04	18-Mar-2026	15.00
Non-convertible debentures	INE0RU307114	27-Sep-2024	11.04	18-Mar-2026	20.00
Non-convertible debentures	INE0RU307122	21-Nov-2024	0.00	21-May-2026	12.00
Non-convertible debentures	INE0RU307148	06-Jan-2025	10.95	05-Jul-2026	30.00
Non-convertible debentures	INE0RU307155	03-Mar-2025	11.50	05-Mar-2027	10.00



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Non-convertible debentures	INE0RU307163	11-Apr-2025	11.50	19-Apr-2027	25.00
Non-convertible debentures	INE0RU307171	21-May-2025	10.75	05-Jul-2026	1.00
Non-convertible debentures	INE0RU307189	02-Jun-2025	12.00	19-Jun-2027	25.00
Non-convertible debentures	INE0RU307197	05-Aug-2025	11.16	19-Aug-2026	20.00
Non-convertible debentures	INE0RU307205	09-Sep-2025	11.16	12-Dec-2026	20.00
Non-convertible debentures	INE0RU307205	07-Oct-2025	11.16	12-Dec-2026	25.00
Non-convertible debentures	INE0RU307213	02-Dec-2025	11.16	12-Dec-2026	20.00
Non-convertible debentures	INE0RU307213	17-Dec-2025	11.16	12-Dec-2026	15.00
Non-convertible debentures	INE0RU307155	24-Nov-2025	11.50	05-Mar-2027	23.00
Non-convertible debentures	Proposed	-	-	-	12.00
Total					301.00

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CIN-L67190MH1993PLC071691

No. CARE/HO/RL/2025-26/4232**Shri Anshul Gupta****Director****Ambium Finserve Limited**

Cabin No. 101, 1st Floor, SCO No. 148-149

Sector 34A, Chandigarh, Sector 34(Chandigarh)

Chandigarh.

Chandigarh 160022



December 31, 2025

Confidential

Dear Sir,

Credit rating for bank facilities

On the basis of recent developments including operational and financial performance of your Company for FY25 (Audited) and H1FY26 (Provisional), our Rating Committee has reviewed the following ratings:

Facilities	Amount (₹ crore)	Rating ¹	Rating Action
Long Term Bank Facilities	50.00	CARE BBB-; Stable	Reaffirmed

2. Refer **Annexure 1** for details of rated facilities.
3. CARE Ratings Ltd. reserves the right to undertake a surveillance/review of the rating from time to time, based on circumstances warranting such review, subject to at least one such review/surveillance every year.
4. CARE Ratings Ltd. reserves the right to revise/reaffirm/withdraw the rating assigned as also revise the outlook, as a result of periodic review/surveillance, based on any event or information which in the opinion of CARE Ratings Ltd. warrants such an action. In the event of failure on the part of the entity to furnish such information, material or clarifications as may be required by CARE Ratings Ltd. so as to enable it to carry out continuous monitoring of the rating of the bank facilities, CARE Ratings Ltd. shall carry out the review on the basis of best available information throughout the life time of such bank facilities. In such cases the credit rating symbol shall be accompanied by "ISSUER NOT COOPERATING". CARE Ratings Ltd. shall also be entitled to publicize/disseminate all the afore-mentioned rating actions in any manner considered appropriate by it, without reference to you.

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5. Our ratings do not take into account the sovereign risk, if any, attached to the foreign currency loans, and the ratings are applicable only to the rupee equivalent of these loans.

6. Our ratings do not factor in any rating related trigger clauses as per the terms of the facility/instrument, which may involve acceleration of payments in case of rating downgrades. However, if any such clauses are introduced and if triggered, the ratings may see volatility and sharp downgrades.

7. Users of this rating may kindly refer our website www.careratings.com for latest update on the outstanding rating.

8. CARE Ratings Ltd. ratings are **not** recommendations to sanction, renew, disburse or recall the concerned bank facilities.

If you need any clarification, you are welcome to approach us in this regard.

Thanking you,

Yours faithfully,



Tony Mathew
Assistant Director
tony.mathew@careedge.in



Jitendra Meghrajani
Associate Director
jitendra.meghrajani@careedge.in

Encl.: As above

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Annexure 1

Details of Rated Facilities

1. Long Term Facilities

1.A. Term Loans

Sr. No.	Name of Bank / Lender	Rated Amount (Rs. crore)	Debt Repayment Terms
1.	IDFC First Bank Ltd.	7.92	Repayable in 24 monthly instalments. Maturity on June 30, 2027
2.	AU Small Finance Bank Ltd.	5.83	Repayable in 24 monthly instalments. Maturity on January 18, 2027.
3.	AU Small Finance Bank Ltd.	3.75	Repayable in 24 monthly instalments. Maturity on May 18, 2027.
4.	AU Small Finance Bank Ltd.	3.75	Repayable in 24 monthly instalments. Maturity on August 18, 2026.
5.	Shivalik Small Finance Bank	1.46	Repayable in 24 monthly instalments. Maturity on October 01, 2026.
6.	AU Small Finance Bank Ltd.	0.63	Repayable in 24 monthly instalments. Maturity on February 18, 2026.
7.	Proposed	26.66	
	Total	50.00	

Total Long Term Facilities : Rs.50.00 crore

Total Facilities (1.A) : Rs.50.00 crore

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